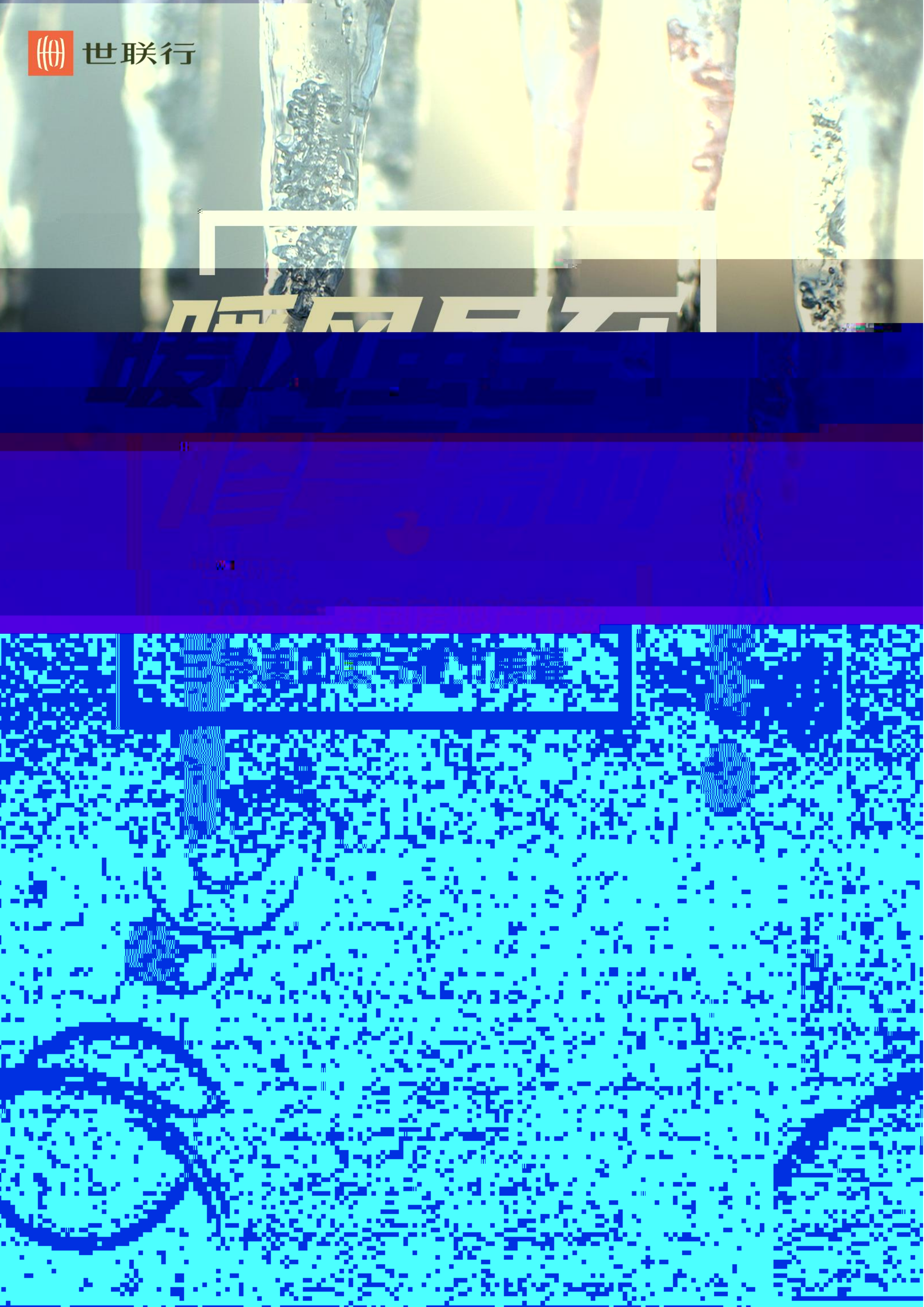
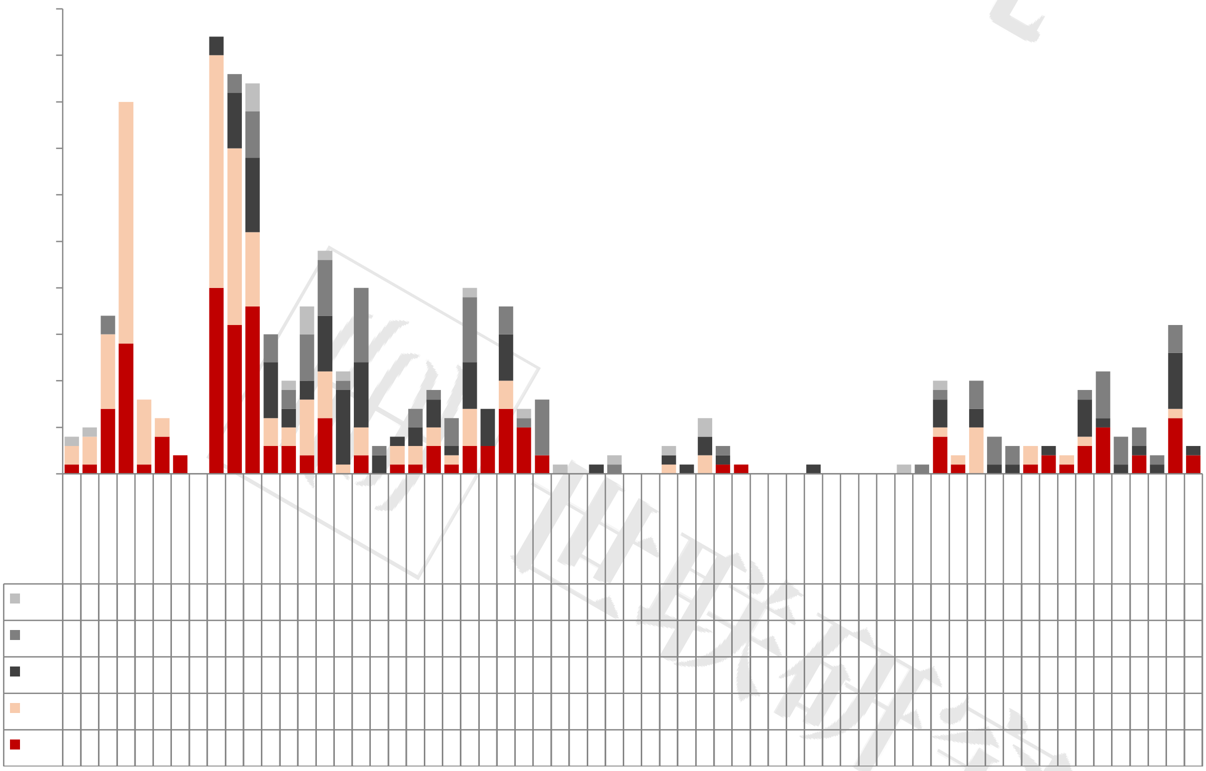
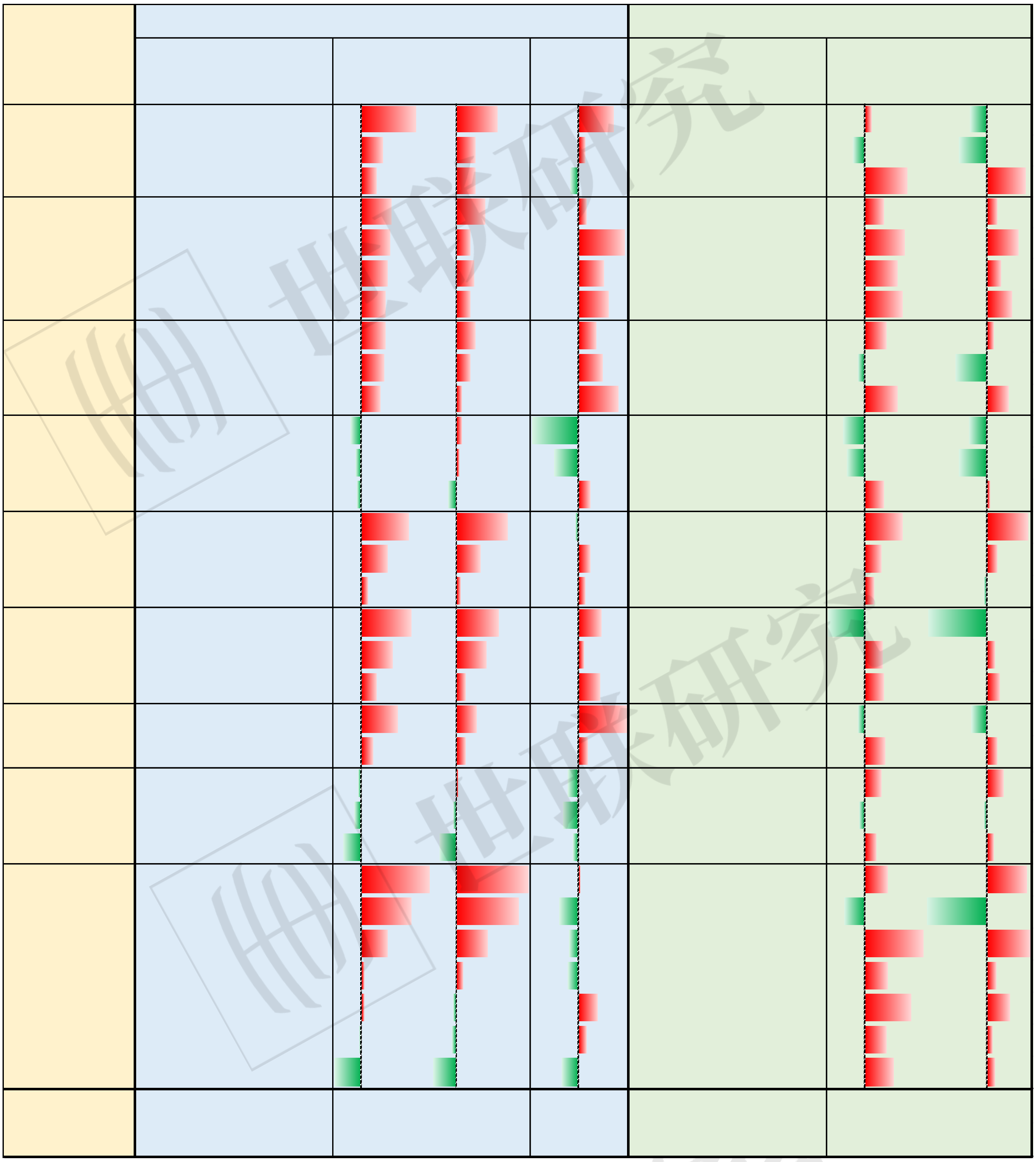
世联行

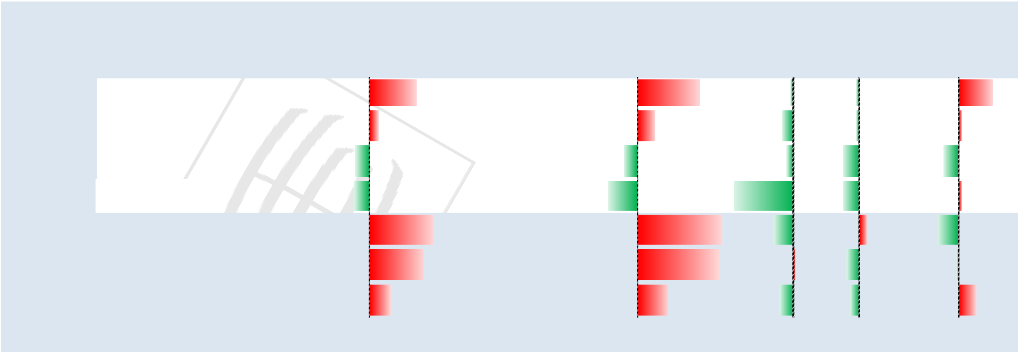


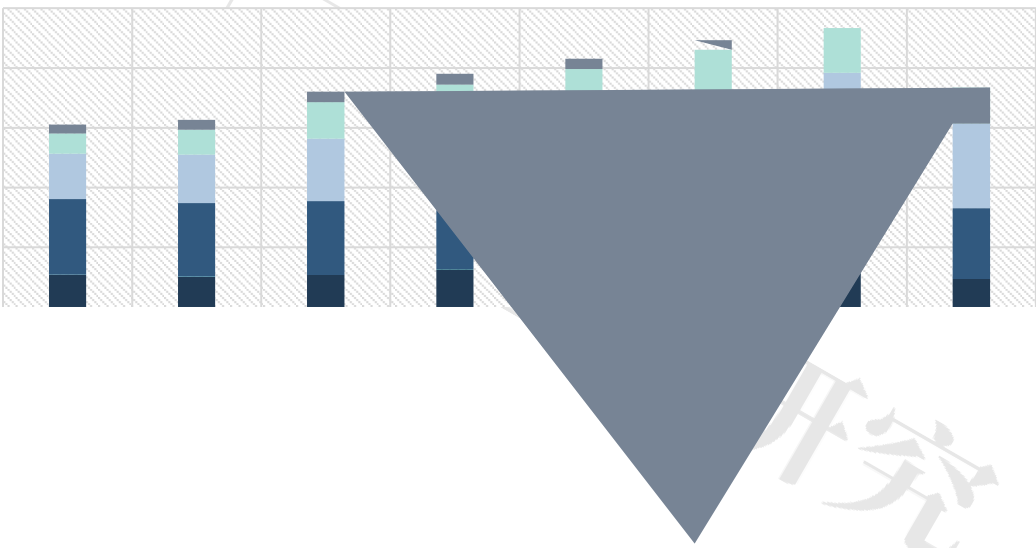


8 月，中央会议指出要研究扎实促进共同富裕问题，并在月底举办“努力实现全体人民住有所居”新闻发布会，提出坚持房子是用来住的、不是用来炒的定位，促进房地产市场平稳健康发展。

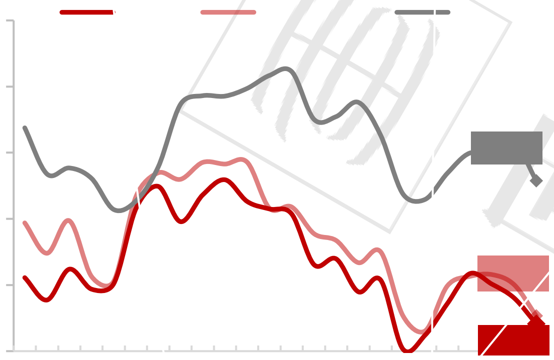
[redacted]

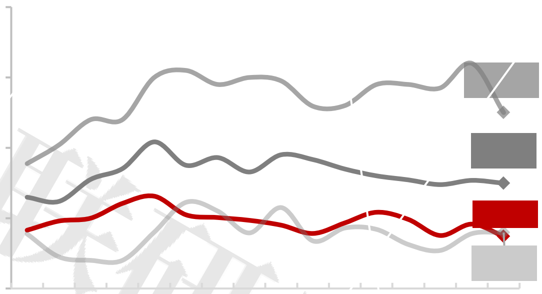






	5452	-6%		1165	-48%
	2486	-22%		2041	-27%





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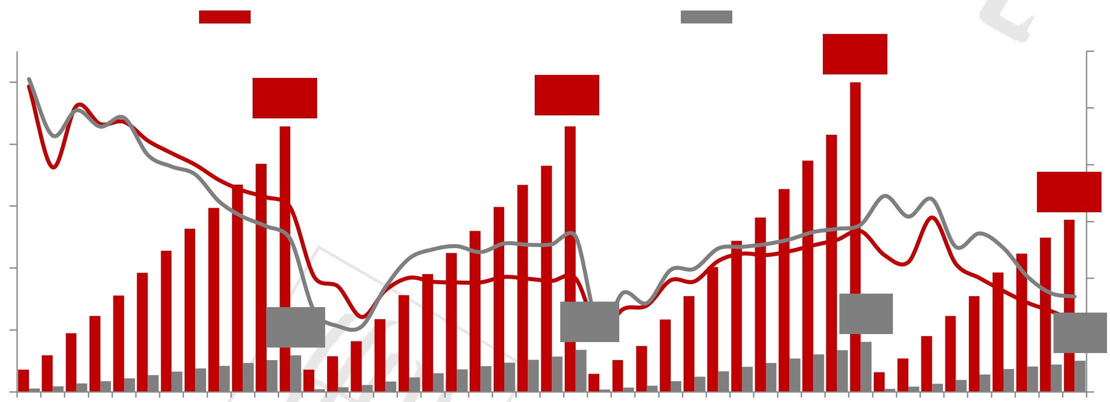

		%	%		%	%		%
	0.32	8.8%	2.9%	0.53	4.2%	12.6%	16542	-4.2%
	2.86	-26.5%	25.6%	1.69	-8.5%	40.0%	5919	24.4%
	2.72	-14.9%	24.4%	1.29	8.0%	30.5%	4748	27.0%
	5.26	-34.1%	47.1%	0.71	-28.3%	16.9%	1359	8.9%
	11.16	**-27.4%**	**100.0%**	**4.23**	**-7.1%**	**100.0%**	**3793**	**28.0%**

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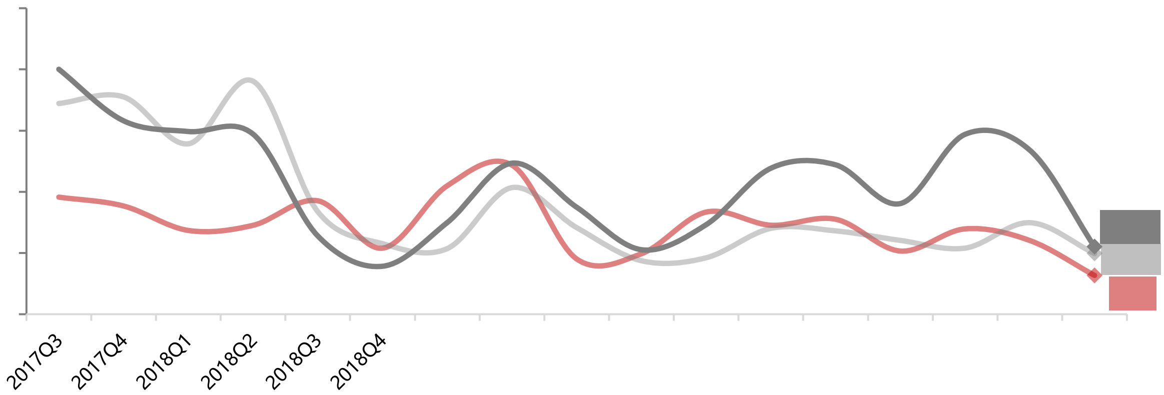
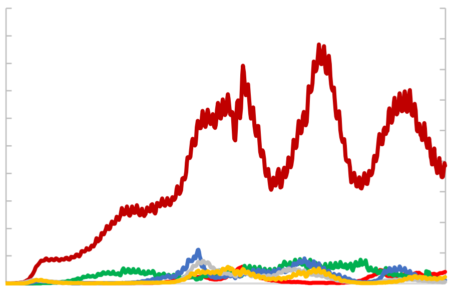

2017Q3
2017Q4
2018Q1
2018Q2
2018Q3
2018Q4

	城市	流拍地块数量	成交地块数量	流拍率
[illegible]	[illegible]	3	1	[illegible]
[illegible]	[illegible]	3	1	[illegible]
[illegible]	[illegible]	4	3	[illegible]
[illegible]	[illegible]	6	6	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	5	6	[illegible]
[illegible]	[illegible]	7	14	33.3%
[illegible]	[illegible]	3	6	33.3%
[illegible]	[illegible]	[illegible]	2	33.3%
[illegible]	[illegible]	3	7	30.0%
[illegible]	[illegible]	3	8	27.3%
[illegible]	[illegible]	2	6	25.0%
[illegible]	[illegible]	1	3	25.0%
[illegible]	[illegible]	8	25	24.2%
[illegible]	[illegible]	10	32	23.8%
[illegible]	[illegible]	10	33	23.3%
[illegible]	[illegible]	2	7	22.2%
[illegible]	[illegible]	1	4	20.0%



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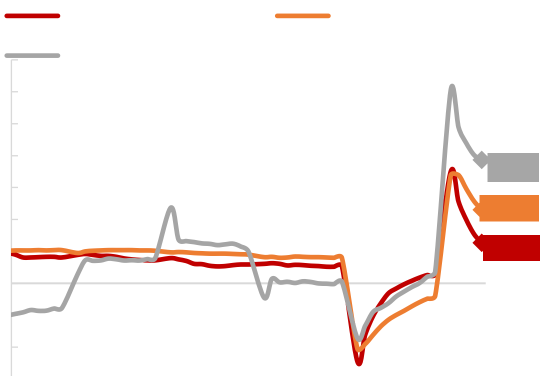
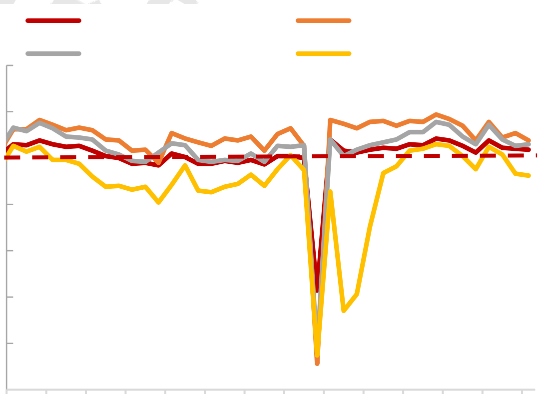
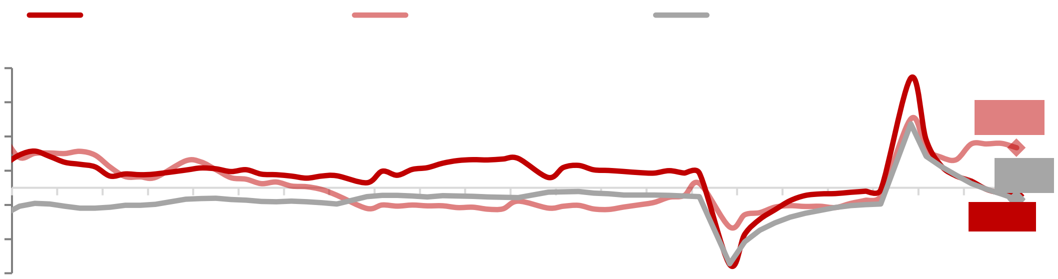
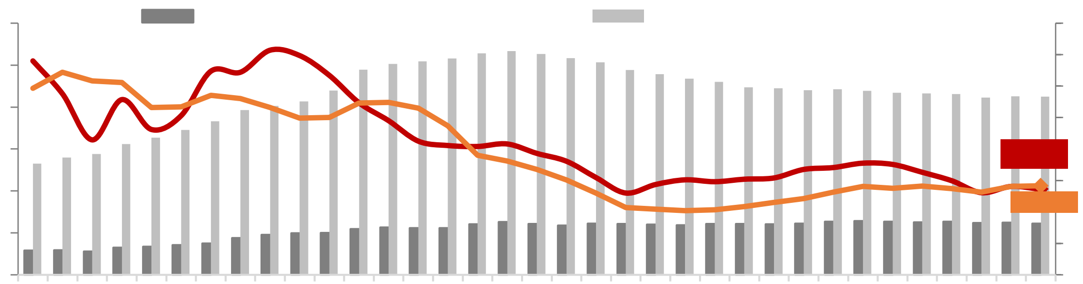
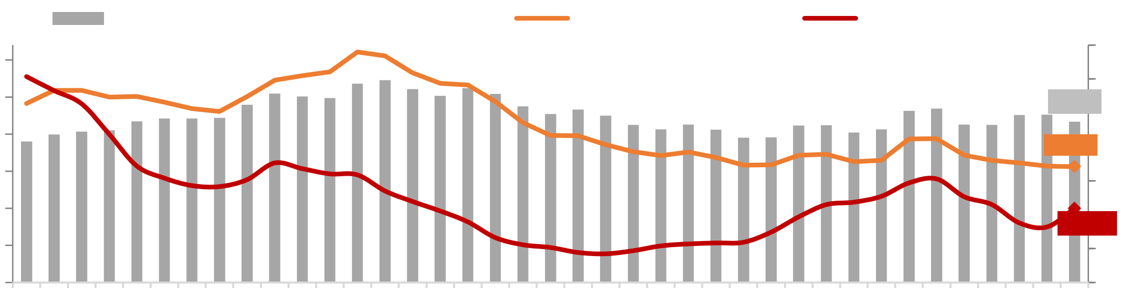
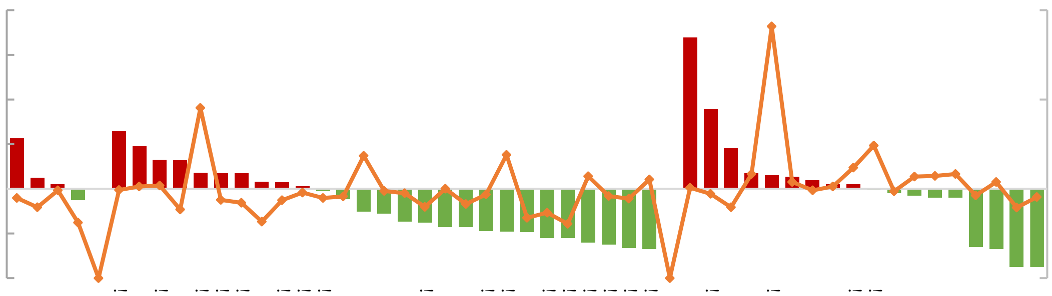




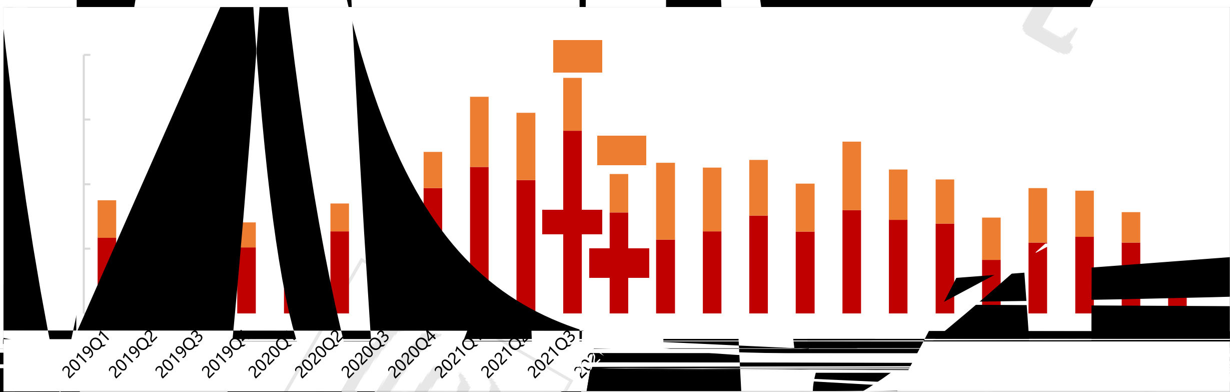








房企资 步紧



	( )				
	7155	83%		2678	40%
	2948	76%		2385	64%

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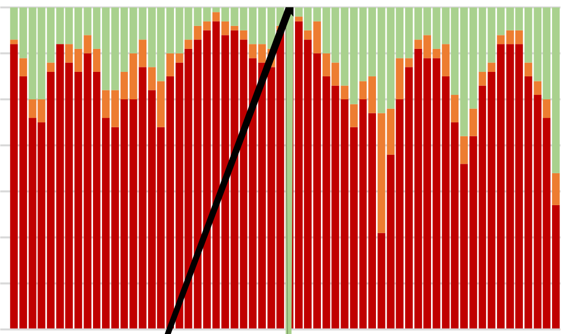

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7、随着投资客的全国范围内退潮，